

# Executive Summary

The Delta Oil Co. Family of Brands



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## FLNEWCO MMTC – 22, LLC Florida MMTC Capital Raise: A Unique Investment Opportunity in the Expanding Cannabis Market

Delta Oil Co., a Florida-based limited liability company, offers Accredited Investors an exclusive opportunity to capitalize on the rapidly expanding cannabis market. By acquiring a coveted "Original 25" Florida Medical Marijuana Treatment Center (MMTC) license at an unprecedented price and securing a 114,000-Ft.<sup>2</sup> facility, the Company is strategically positioned to dominate the state's medical and potential recreational markets. Our vertically integrated operations encompass cultivation, processing, and retail distribution, with plans to launch 17 advanced dispensaries across Florida. This offering enables investors to participate in a dynamic and burgeoning industry, with Delta Oil Co. leading the charge in Florida's cannabis revolution, offering unparalleled growth potential and significant returns.

# \$40M

## Total Capital Raise

# \$50M

With projected **MEDICAL CANNABIS REVENUE** of \$50 million over 3 years, Delta Oil Co. remains positioned for strong performance, even if rec. doesn't pass in Florida.

# \$105M

With Amendment 3's potential passing, projected **RECREATIONAL CANNABIS REVENUE** could reach \$105 million over three years, doubling our revenue potential.



### Investment Blueprint

Our strategy focuses on sustainable growth through strategic partnerships, innovative technology integration, and a robust expansion plan, ensuring long-term profitability and positioning Delta Oil Co. as a market leader.



### Capital Deployment

Funds will secure the "Original-25" Florida MMTC license, develop our 114,000Ft.<sup>2</sup> cultivation and processing facility, and establish 17 leading dispensaries across the state of Florida.

### Offering

Class A Membership

### Type

Interests

### Offering Amount

Min: \$100,000

Max: \$2 Million

### Price

\$1,000/Unit

### Minimum

### Subscription

\$50,000/50Units



### Dallas Owens | Founder & Chief Executive Officer

Dallas Owens is a seasoned entrepreneur with a strong **background in fundraising and restaurant management**, leading Delta Oil Co. with strategic vision and industry expertise.



### Mike Jerman | Chief Financial Officer

Mike Jerman, an experienced CFO, has **led financial strategies in private equity**, driving growth and optimizing operations for high-value, large-scale investments across multiple sectors.



### License Benefits

Acquiring a coveted "Original 25" Florida MMTC license offers a unique entry into the market with fewer restrictions and more operational flexibility, maximizing our growth potential in both medical and future recreational cannabis markets.



### Dispensary Expansion

With plans to open 17 dispensaries across key Florida locations, we aim to capture a substantial share of the market. Our targeted strategy ensures optimal coverage and accessibility to meet the growing demand.



### Facility Advantages

Our 114,000-square-foot facility in Central Florida provides ample space for cultivation, processing, and packaging. Its strategic location and built-in infrastructure offer significant cost savings and operational efficiencies.



### Strategic Partnerships

Our facility's design allows for collaborative opportunities with top-tier brands. This not only diversifies revenue streams through rental income but also enhances our product offerings, driving increased traffic and sales at our dispensaries.

**Florida's cannabis market**, the largest medical-only market in the U.S., is **projected to generate \$2.1 billion in 2024**. With **22 million residents and 123 million annual visitors**, the state presents immense growth potential. **The Greater Tampa Bay Area, with 5 million residents and no municipal caps**, is poised to become **a major cannabis hub, offering a concentrated consumer base** and a strong foundation for **Delta Oil Co.'s expansion strategy**.

This one-sheet is for informational purposes only and is intended to gauge potential investor interest. It is not a general solicitation or an offer to sell securities. Prior to making any investment decisions, investors must review and execute all relevant offering documents, including FLNEWCO MMTC – 22, LLC's Private Placement Memorandum. The information herein is believed to be reliable; however, no representation by Delta Oil Co. or FLNEWCO MMTC – 22, LLC, either expressed or implied, is made as to the accuracy of this information. Investors should conduct their own research to verify all statements. **FOR ADDITIONAL INFORMATION OR TO REQUEST OFFERING DOCUMENTS, PLEASE CALL 1 (813) 917-1635 OR EMAIL US AT DALLAS@DELTAOILCO.COM. VISIT US AT 412 EAST MADISON STREET • SUITE 800-C • TAMPA, FL 33602.**