



# Offering Overview

**Delta Oil Co. is a fully vertically integrated cannabis company** with a focus on high-quality flower, pre-rolls, carts, and premium cannabis **Consumer Packaged Goods (CPG) lines. Operating from seed to sale**, we manage everything from cultivation and processing, to food manufacturing and retail **through our state-of-the-art dispensaries and facilities.** Acquiring a **Capital License in Florida at an exceptional price**, we provide a unique **investment opportunity in a rapidly expanding cannabis market.** Act now to **join us at this unparalleled entry point in the thriving Florida Cannabis Market.** This is a rare opportunity you can't afford to miss—**invest in this top offering with unbeatable potential.**



## Photo of Our Facilities in Lake Wales, FL

Our 114,000Ft.<sup>2</sup> site, under an exclusive term sheet, features top-tier facilities and ample space for cultivation, processing, and partnerships. It is designed to drive growth and operational excellence in Florida's cannabis market.



## INVESTMENT OBJECTIVE

Delta Oil Co. aims to raise \$40 million to acquire a coveted Florida Medical Marijuana Treatment Center (MMTC) license, significantly below market value. Funds will support the build-out of advanced cultivation and processing facilities, and the opening of 17 premier dispensaries. This strategic investment positions Delta Oil Co. to capitalize on Florida's expanding cannabis market and upcoming regulatory changes, providing robust growth potential.

## LIMITED OFFERING

Ensure your stake in this high-potential investment opportunity right from the start.



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# Our Disclaimer

FLNewCo MMTC-22, LLC & Affiliates



Delta Oil Co.™



**BODY  
GUAC**

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# Our History

Delta Oil Co. started in Oklahoma in May 2020, during the Covid-19 pandemic, navigating a **notoriously difficult cannabis market**. The entire team **relocated from Florida** to refine their brand, perfect the experience, and test the market. Their efforts **quickly established Delta Oil Co. as a premier cannabis brand**.

## Growth in the Oklahoma Market



**Awards:** Multiple wins including Jack Herer Cup, Cowboy Cup (2x).

**Revenue Milestone:** Surpassed \$1 million in annual revenue by 2022.

**Customer Growth:** Achieved over 1,300% increase in customer base from 2020 to 2022.

**Brand Partnerships:** Established collaborations with premium cannabis lines and local retailers.



# Our Future

In early 2023, Delta Oil Co. embarked on **securing a Florida MMTC license**. After navigating multiple acquisition attempts, **we are now in the final stages of obtaining the license**. This pivotal acquisition will enable us to **establish comprehensive operations, from cultivation to retail, in Florida's rapidly expanding market**.

We are **obtaining this license at a significant discount compared to recent transactions in Florida**, ensuring **substantial cost savings and a strategic advantage** for long-term growth.



Florida's cannabis market is projected to reach **\$5-\$6 billion in its first year of adult-use sales**.

**Flower, pre-rolls, and carts** dominate the market, making up **+65% of consumer demand**.

These products drive substantial revenue, with **flower alone accounting for nearly 40% of sales**.

**Transforming the Cannabis Landscape**

*In the Sunshine State*



**PREMIUM FLOWER** by Delta Oil Co.™

Our **114,000Ft.<sup>2</sup> facility** in Lake Wales, FL, is strategically positioned for **maximum operational efficiency and growth**. Featuring robust infrastructure, ample water supply, and prime location, **this facility is designed to drive our expansion** and success in the cannabis market.

# Our Facility

## Located in Lake Wales, FL



Situated on **approximately 6 acres of land**, this facility was **formerly the largest orange processing plant in Florida**, offering a rich history and ample space for **our innovative cannabis operations**.

**52,000 square feet** on the West side of the property will be **dedicated to our operations**, including cultivation, processing, and packaging.

The East side of the facility will be **dedicated to Strategic Partners**, providing space for Top - Tier brands **and generating an additional revenue stream**

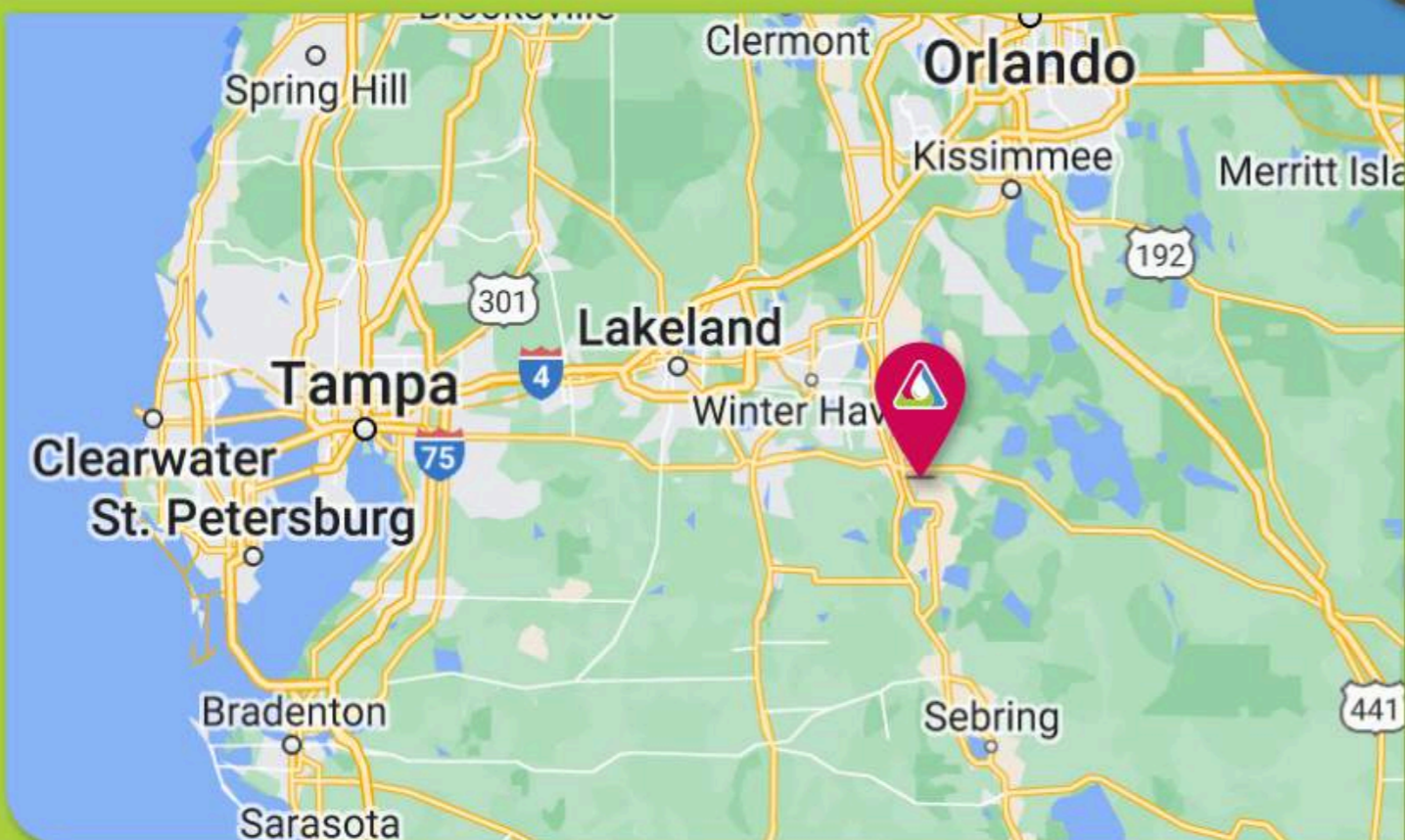
The onsite well is approved for **21 million gallons per year**, providing more than enough water for both growing and processing operations.

# Our Facility

## 114,000Ft.<sup>2</sup> Industrial Warehouse

The facility will have **robustly engineered HVAC, de-humidification, lighting, and fertigation systems, specific to Florida's demanding environment**, ensuring optimal climate and environmental control for indoor cultivation.

With **five loading docks and four grade-level doors**, the facility provides excellent logistics and transportation access. **Strategically located near major highways** and the CSX Intermodal facility, it ensures **efficient distribution throughout Florida and beyond**, optimizing our supply chain and delivery operations.



### Strategic Facility Use: Leveraging Resources for Future Growth and Success in Florida

**Proximity to Agricultural Resources:** Located in a region with rich agricultural history, the facility benefits from local expertise and resources, aiding our cultivation processes.

**Sustainable Practices:** The facility is equipped with energy-efficient systems and sustainable practices, reducing operational costs and environmental impact.

**Historical Significance:** Formerly the largest orange processor in Florida, this facility's rich history enhances our Florida-exclusive lifestyle branding and market appeal.

# Our Journey

Our road to the Florida market **is a testament to strategic vision and perseverance.** From securing essential licenses to raising significant capital, each milestone has been meticulously planned and executed, bringing us closer to transforming the Florida cannabis landscape.



**JULY**  
2021



Initial conversations with lobbyists and industry professionals weighed the options of applying for a 'next round license' or purchasing an existing one. The consensus was to purchase due to unknown application timing, which did occur in April 2023.

01

**JANUARY**  
2022



Continued to assess the Florida MMTC License landscape, decided that for favorable entry we needed to align with a strategic partner to enter the Florida Market from a license access and capital raise viewpoint

02

**SEPTEMBER**  
2022



Entered a partnership agreement with Pigford/BFL MMTC applicant as our strategic partner. However, their application was denied by the State of Florida after their applicant passed away before the license was issued.

03

**FEBRUARY**  
2023



Entered a Letter of Intent to purchase a Florida MMTC License, 3 retail locations, and 1 grow/processing facility (\$33M) as part of the merger of 2 MSO's. In June 2023, we were notified the merger would not occur.

04

**AUGUST**  
2023



Entered a Letter of Intent to purchase a Florida MMTC License and assume the lease on Tampa Grow Facility (\$25M) as part of a Florida cannabis divesture. We later learned license prices had lowered due to a pending sale (Planet 13).

05

**MAY/JUNE**  
2024



Negotiated and executed an Exclusive Term Sheet with a Florida MMTC Operator to purchase their Florida MMTC License, which they are selling as part of their Florida operations wind down process.

06

# Our License

Securing of the Florida MMTC “Original-25” license presents a **unique opportunity for rapid expansion** for all elements of our planned full-vertical integration.

## **What Is an “Original-25” License?**

This license is one of the only remaining “Original-25” licenses which do not have restrictions on the number of grows, processors, and dispensaries. The upcoming “Next 22” licenses will be restricted to the infrastructure specified in their applications, limiting operational flexibility.

## **What Are Our Fundraising Requirements**

The total funding requirement to close the acquisition, complete the production facility, and build 17 dispensaries is approximately \$30M. With selective access to capital and limited competition ahead of the ‘Next 22’ licenses, speed to market is crucial.

## **Historically Low Entry Cost**

In Florida, the cost of cannabis licenses has historically reached up to \$75 million due to limited availability. We have strategically secured this license at a significant discount compared to recent transactions.



# Florida Market



## **Regulatory Environment**

*Florida is a limited license state with medical legality, 25 licenses, with only 20 operational, and THC caps per item.*



## **Market Stats**

*Florida has the largest MMJ market in the U.S., with \$2.1B estimated 2024 revenue, 659 dispensaries, and \$3.6M average per dispensary.*



## **State Demographic**

*Florida has 22 million residents, 884,941 qualified patients, 123 million annual visitors, and is the fastest growing state in the USA.*



# Market Stats

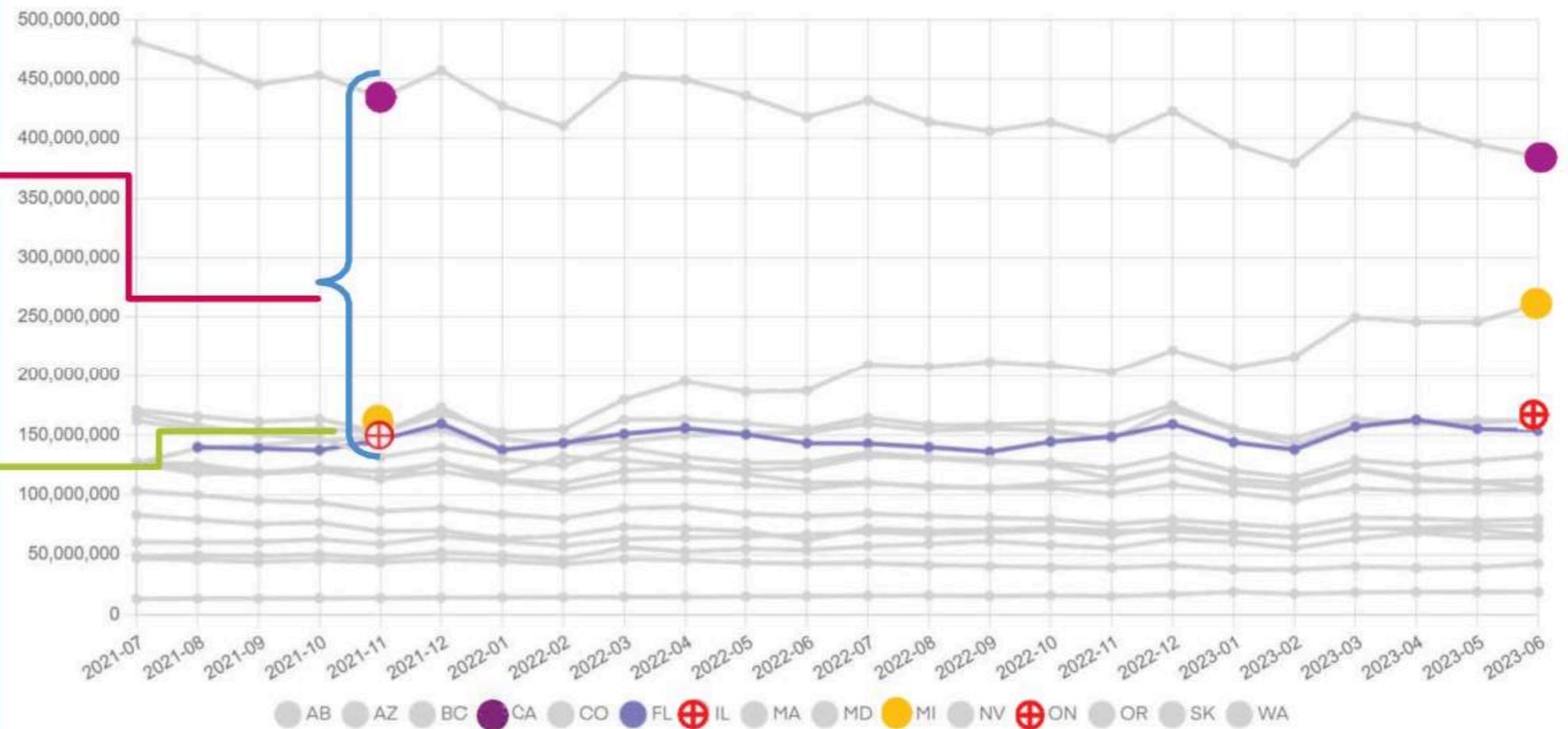
## North American Cannabis Market vs. Florida

The North American cannabis market is rapidly expanding, driven by legislative changes and increasing consumer acceptance. As legalization spreads, the industry is experiencing significant growth in both medical and recreational sectors, attracting substantial investment.

California, Michigan, Illinois, and Ontario, round out the Top 4 markets in North America, each of which are Medical & Adult-Use.

2023, Florida takes over as the 3rd Largest Cannabis Market in North America, despite its' MEDICAL ONLY STATUS.

Note: As a matter of practicality, Illinois & Ontario are presented as one tickmark due to their similar revenue for the respective months shown.



# Market Data

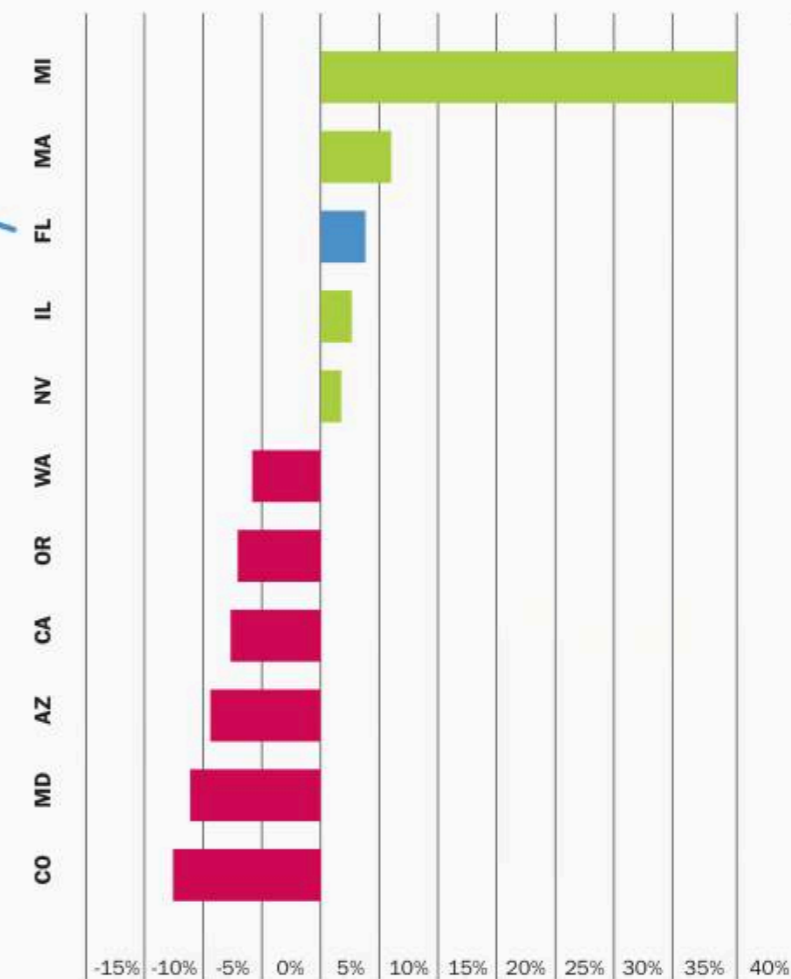
## Sales by State & Year-Over-Year Growth

### TOTAL SALES BY STATE 2023



- Downward pricing pressure has been commonplace in the cannabis market over the past 3 years, especially in mature markets.
- The main drivers are post-COVID inflation and a consistent increase in the number of cultivation facilities coming online or seeing their first harvest.

### Year-Over-Year Growth 2023



- Florida is the only state showing year-over-year growth that is medical-only and still in its early expansionary phase. The four other states showing growth have adopted adult-use or recreational programs, or have loosened restrictions on existing programs (e.g., NV legalized cannabis lounges)

# Florida's Regulatory Environment

The regulatory environment in Florida presents a unique opportunity for cannabis operators. With the state's large and rapidly growing medical cannabis market, recent emergency rules allowing for additional licenses, and the upcoming ballot measure for recreational legalization, Florida offers a favorable and dynamic landscape for cannabis businesses to thrive and expand.

## CY2025E Market Size

(US\$MM)

● **Subject State** ● **Other States** (Top 16 by CY2025E Market Size)



Florida's cannabis market is projected to lead in growth by 2025, benefiting from a favorable licensing structure that enhances operational flexibility and market entry, compared to other states with more restrictive frameworks.

1. Establishes presence in the largest medical cannabis market in the US with \$2.3B addressable market size by 2025.
2. Acquisition provides moderate-lift entry point to a highest-performing medical market including the most favorable vertically integrated margin structures of any cannabis market, with operators uncapped by canopy or dispensaries.
3. December 16, 2022, the state of Florida issued Emergency Rule 64ER22-9: whereas the state would be issuing up to 22 additional licenses.
4. February 3, 2023, the state of Florida issued Emergency Rule 64ER23-1: whereas the state would be accepting applications from April 24, 2023, through April 28, 2023.
5. On June 1, 2023, Florida's Department of State reported that the proposed ballot measure to legalize recreational marijuana gathered enough signatures to put it on the ballot in 2024.

# Our Backyard

## The Greater Tampa Bay Area

Florida, the fastest growing state, includes our core service area in the Greater Tampa Bay Area. With 5 million residents and major cities like Tampa and Sarasota, this region offers significant market potential for Delta Oil Co.



*We call it Home: Our network, connections and resources are in place and affords us certain strategic advantages.*

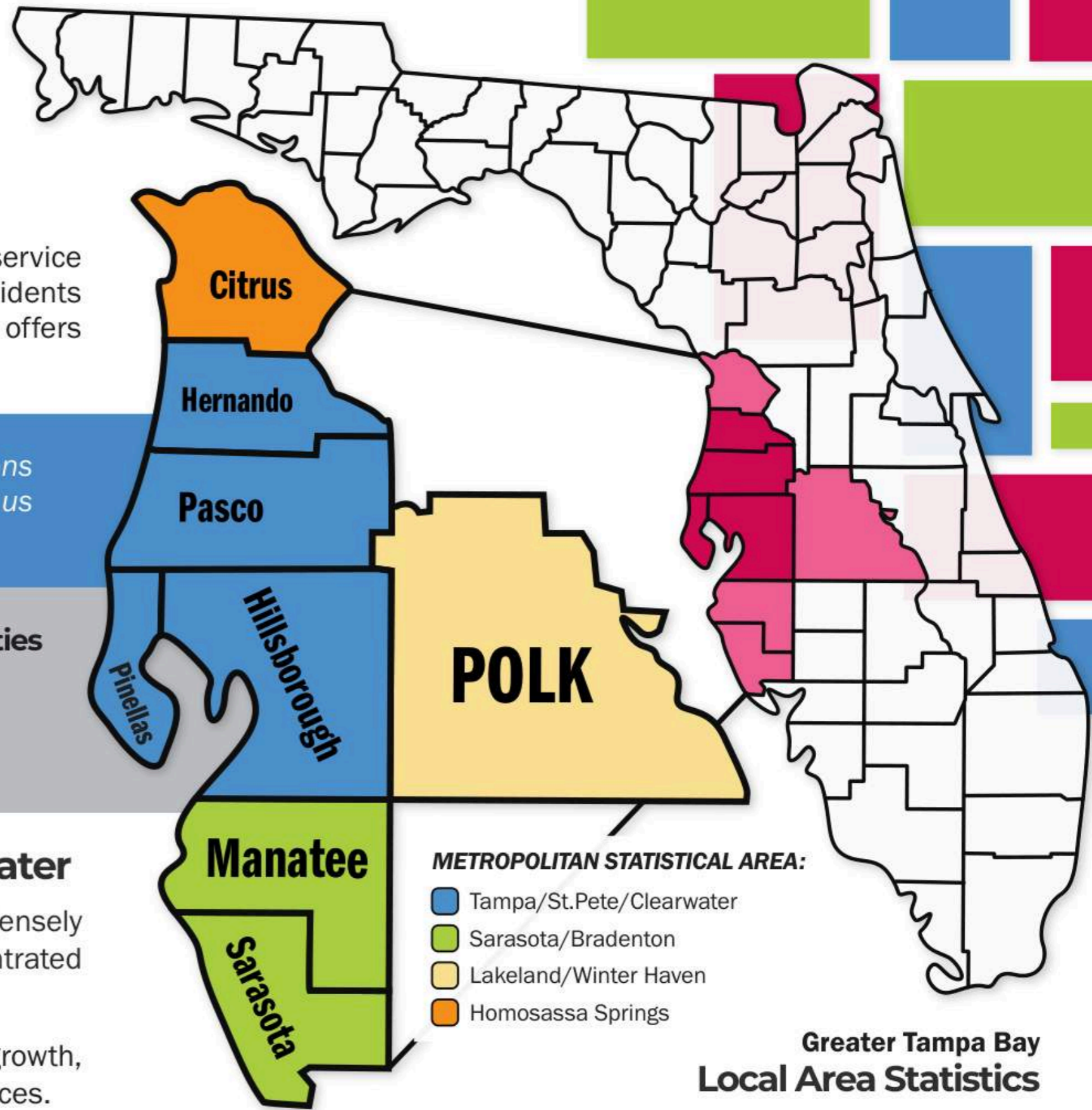
### Florida Contains 10 of the Top 20 Fastest Growing Cities

#2 Sarasota #4 Lakeland #9 Naples #19 Tampa

4 Reside in our Service Area

### HOME: Tampa - St.Petersburg - Clearwater

- **High Population Density:** Containing the most densely populated county in Florida, this MSA offers a concentrated and accessible consumer base.
- **High Employment Rate:** The region boasts strong job growth, particularly in healthcare, retail, and professional services.
- **Significant Market Potential:** Without municipal caps restricting new market participants, this MSA is poised to become the second-largest cannabis market in Florida.



### Greater Tampa Bay Local Area Statistics

**4** Metro. Stat. Areas  
**190k** Registered MMJ Patients  
**5M** Full Time Residents

# Our Locations

## The First 5 Tampa Bay Locations

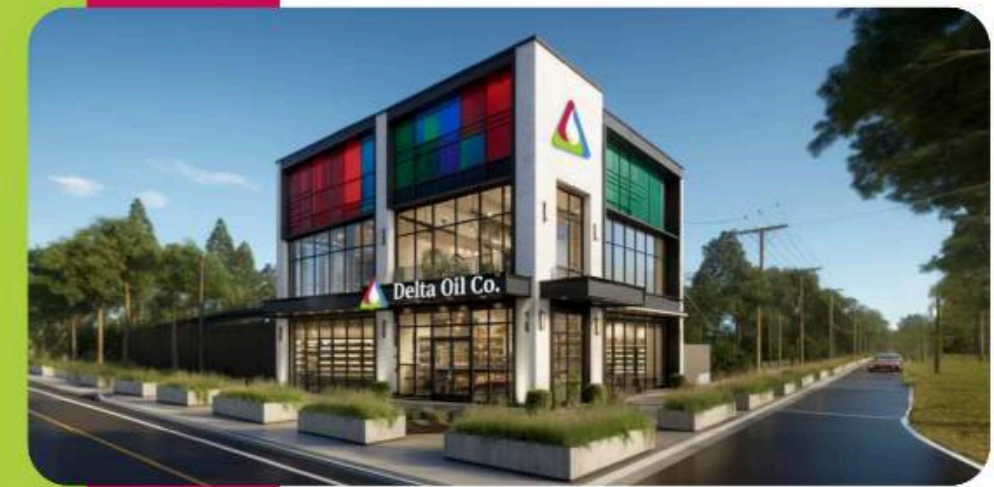
**1. Clearwater** *prime location at US 19 and Hwy 60 offers high visibility and easy access with significant traffic to Clearwater Beach.*

**Holiday/New Port Richey** *Strategically located in Pasco to serve both local residents and daily commuters, ensuring high visibility and accessibility.*

**3. Brandon** *A rapidly growing community with high traffic along West Brandon Boulevard, offering excellent visibility and access to a broad customer base.*

**Pinellas Park** *A densely populated area in South Pinellas County with diverse demographics and strong commercial activity.*

**5. Hillborough Ave.** *Positioned to capture the bustling traffic and local community, enhancing visibility and customer reach in the western side of Tampa.*



# Our Delivery

Same Day Delivery Straight to Your Door



Delta *DELIVERED*

We are pioneering a groundbreaking same-day delivery model for cannabis retail. Our mission: **Cannabis delivered to your door within an hour.** This innovative approach sets us apart, enhancing convenience and customer satisfaction, and positioning us as a leader in the industry.



## Delta Always Delivers

Whether it's with the superb quality of our premium cannabis products or in the boardroom, Delta Oil Co. always delivers. By collaborating with state-of-the-art tech brands, we've created the most efficient cannabis delivery system, ensuring swift, reliable service. This innovative system not only dominates our market but also becomes a valuable asset we can package and sell to other markets, setting a new standard in the industry.



Our delivery vehicles prioritize safety and security with advanced real-time tracking technology, ensuring swift and secure delivery. Designed to look great too, they enhance our branding across the Tampa Bay area, making Delta Oil Co. synonymous with quality, quickness and reliability.

# Our Regulatory Outlook

The regulatory landscape is set to significantly enhance the value of our Florida MMTC License, positioning us for unparalleled growth, making this acquisition a top offering, even underscoring its exceptional strategic advantage.

## 2024 FLORIDA BALLOT



Recreational cannabis is on the Florida ballot for the first time in November 2024. Medical cannabis passed with 71.3% support, indicating strong potential for recreational use. This State Constitutional Amendment needs 60% of the vote to pass. There is a \$15M cannabis industry-funded campaign supporting Amendment 3.

## REGULATORY CHANGES



The Department of Justice, DEA, and Biden Administration are expected to deschedule cannabis in 2024. This federal move will reclassify cannabis from its current status as a Schedule I drug, to a schedule III, reducing legal and banking restrictions, opening up new economic opportunities nationwide, significantly benefiting the cannabis industry and its stakeholders.

## GENERAL SUPPORT



Support for cannabis legalization in the U.S. has reached unprecedented levels. According to a 2024 Pew Research Center survey, 88% of U.S. adults believe marijuana should be legal for medical or recreational use. This growing acceptance highlights a shift in public opinion, creating a favorable environment for cannabis industry expansion.

# Our Intitial Steps



Delta Oil Co. has outlined **a strategic plan to become fully operational** in Florida's cannabis market. This process involves several critical steps, each **designed to ensure compliance, efficiency, and market readiness**. Below are the key stages in our road-map to success:



## 1. License Acquisition

We are under an exclusive Term Sheet closing on September 15, 2024, allowing us to take ownership of a Florida MMTC License, setting forth our plan forward to become a major player in Florida cannabis.



## 2. Regulatory Approval

We plan to secure all necessary regulatory approvals to ensure our grow, processing, logistics, back-office, and dispensing operations are fully compliant and ready by October 15, 2024.



## 3. Facility Operational

Complete and operationalize Phase I of our 114,000ft<sup>2</sup> grow, processing, and dispensing facility by February 15, 2025; this is a major milestone for our vertical cannabis operation.



## 4. Flagship Dispensary

Launch our first retail location on March 15, 2025, signifying the start of our market leadership.

# Our Leadership

## Executive Team & Founders



**Dallas Owens** | Founder & Chief Executive Officer

Dallas Owens, a founding member of JDMG, LLC, is a serial entrepreneur known for his leadership philosophy, **"Let's always do what's right."** After attending Florida State University, he built and sold a manufacturing company and four unique multi-unit restaurant brands in Tampa Bay. His entrepreneurial success and proven leadership drive Delta Oil Co.'s innovation.



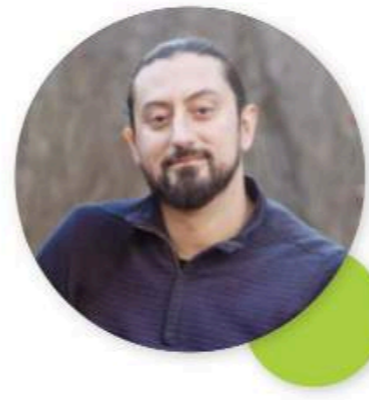
**Joey Galeano** | Founder & Chief Culinary Officer

Chef Joey Galeano is a pioneering American chef and cannabis critic from Brooklyn, NY. A University of Tennessee alumnus, he has over **20 years of experience in the cannabis industry.** Known for his innovative cannabis-infused recipes and Body Guac creation, Joey has amassed over +250 Million video views and opened the world's first cannabis food truck.



**Mike Jerman** | Chief Financial Officer

Driven and highly technical, our own Mike Jerman **has extensive experience in large, listed, and private equity environments.** After serving as a US Air Force captain, he earned a Master's from Oxford and became a Director at PwC. He now leads a fractional CFO firm, focusing on exclusive clients and leveraging expertise in SEC, IFRS, and global financial management.



**Samer Abilmona** | Chief Operating Officer

With over a decade in the cannabis industry, Samer Abilmona, **Executive Director of Operations at Green Leaf Medical, has led major initiatives since 2019.** He established a flagship retail operation in Maryland and oversaw a significant facility in Virginia. Known for his cultivation and manufacturing expertise, Samer has led operations winning multiple awards, including the 2015 High Times Cannabis Cup and the 2024 Leaf Bowl.



**Lee Kearney** | Consultant

Driven and highly successful, Lee has extensive cannabis experience starting in 2014, **including a successful exit from Oklahoma and Missouri markets.** He recently played an integral role in winning a Florida MMTC license and has 20 years of real estate expertise, flipping thousands of properties through his Tampa company: SPIN.

**Leadership is the ability to guide others without force into a direction or decision that leaves them still feeling empowered and accomplished." – Lisa Cash Hanson**

# Our Counsel

**Meet our legal team:** industry experts guiding Delta Oil Co. through regulatory success with unparalleled expertise.



## **Brittany Kearney, ESQ** | In-House Counsel

An ambitious Tampa-based attorney and founder of Kearney Law, she specializes in real estate, personal injury, and business law. Brittany's background includes owning a title company and serving as a state prosecutor, which ensures she provides strategic, comprehensive solutions for our clients



## **Jim McKee, ESQ** | Foley Lardner

James McKee, a partner at Foley & Lardner LLP, brings extensive experience in cannabis law, regulatory matters, and complex commercial litigation. His expertise has been instrumental in guiding clients through Florida's stringent cannabis regulations, ensuring compliance and strategic legal positioning.



## **Vit Gulbis, ESQ** | Johnson Pope

Vit Gulbis is a distinguished attorney at Johnson Pope, specializing in regulatory compliance and commercial litigation. With a deep understanding of the cannabis industry, Vit has successfully navigated numerous regulatory challenges, helping clients achieve operational excellence and market compliance.



With profound industry expertise and creative strategies, our legal team drives Delta Oil Co. to the forefront of the market.

### Pro-Forma Medical Cannabis | Florida

	MEDICAL YEAR 1	MEDICAL YEAR 2	MEDICAL YEAR 3	MEDICAL YEAR 4
# OF STORES	5	10	15	17
REVENUE	\$ 16,200,000	\$ 33,058,000	\$ 50,462,460	\$ 58,528,174
DISPENSARY COST	\$ (3,575,960)	\$ (7,509,515)	\$ (11,198,648)	\$ (12,664,601)
FACILITY COST (COGS)	\$ (4,837,494)	\$ (6,704,043)	\$ (9,096,959)	\$ (10,494,146)
G&A LABOR & OVERHEAD	\$ (4,430,050)	\$ (4,994,558)	\$ (9,862,105)	\$ (11,372,666)
BOND COST / MEDICAL DIRECTOR	\$ (580,000)	\$ (580,000)	\$ (580,000)	\$ (580,000)
LICENSE RENEWAL	\$ -	\$ (1,300,000)	\$ -	\$ -
TOTAL EXPENSES	\$ (13,423,504)	\$ (21,088,116)	\$ (30,737,712)	\$ (35,111,412)
RENT INCOME	\$ 225,001	\$ 675,001	\$ 930,000	\$ -
EBIDTA	\$ 3,001,497	\$ 12,644,885	\$ 20,654,748	\$ 24,374,662
EBIDTA % OF REVENUE	18.53%	38.25%	40.93%	41.65%

# Our Pro-Forma

## Florida Medical vs. Recreational

Delta Oil Co.'s proforma outlines two scenarios: medical and potential recreational cannabis legalization in Florida post-2024 ballot. Both show robust growth, with recreational legalization promising significant revenue expansion, highlighting our strategic market positioning and financial potential.

Delta Oil Co.'s proforma analysis reveals that medical cannabis could generate \$50M in revenue over three years, while the potential legalization of recreational cannabis could more than double this figure to \$105M, emphasizing the immense growth opportunity in transitioning markets.

### Pro-Forma Recreational Cannabis | Florida

	MEDICAL YEAR 1	RECREATIONAL YEAR 2	RECREATIONAL YEAR 3	RECREATIONAL YEAR 4
# OF STORES	5	10	15	17
REVENUE	\$ 16,200,000	\$ 71,700,000	\$ 105,528,000	\$ 121,828,260
DISPENSARY COST	\$ (3,575,960)	\$ (7,509,515)	\$ (11,198,648)	\$ (12,664,601)
FACILITY COST (COGS)	\$ (4,837,494)	\$ (11,014,558)	\$ (17,724,905)	\$ (20,277,492)
G&A LABOR & OVERHEAD	\$ (4,430,050)	\$ (12,486,394)	\$ (20,710,421)	\$ (23,882,598)
BOND COST / MEDICAL DIRECTOR	\$ (580,000)	\$ (580,000)	\$ (580,000)	\$ (580,000)
LICENSE RENEWAL	\$ -	\$ (1,300,000)	\$ -	\$ -
TOTAL EXPENSES	\$ (13,423,504)	\$ (32,890,467)	\$ (50,213,973)	\$ (57,404,690)
RENT INCOME	\$ 225,001	\$ 675,001	\$ 930,000	\$ -
EBIDTA	\$ 3,001,497	\$ 38,809,533	\$ 55,314,027	\$ 64,423,570
EBIDTA % OF REVENUE	18.53%	54.13%	52.42%	52.88%



# Our Use of Funds

## 17 Florida Retail Locations

Use of funds includes acquiring the license, establishing a cultivation facility, opening 17 retail stores, and securing working capital to dominate a burgeoning market.

	AT CLOSE	90 DAY POST CLOSE	180 DAY POST CLOSE	1 YR POST CLOSE	1 - 2 YR POST CLOSE	2 YR POST CLOSE	TOTALS
Florida MMTC License	\$ 7,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,500,000
Grow Facility Down Payment	\$ 2,000,000						\$ 2,000,000
Closing Fees & Legal	\$ 1,100,000	\$ 700,000	\$ -	\$ -	\$ -	\$ -	\$ 1,800,000
Grow Facility Upgrade Capital	\$ 2,500,000	\$ 800,000	\$ 750,000	\$ 750,000	\$ -	\$ -	\$ 4,800,000
Working Capital (Burn)	\$ 750,000	\$ 750,000	\$ 800,000	\$ 800,000	\$ 600,000	\$ -	\$ 3,700,000
Florida MMTC Bond	\$ 300,000	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ 600,000
Retail Stores (1 & 2)	\$ 1,300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,300,000
Retail Stores (3 & 4)	\$ -	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 1,000,000
Retail Stores (5)	\$ -	\$ -	\$ -	\$ 500,000	\$ -	\$ -	\$ 500,000
Retail Stores (6 - 10)	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000	\$ -	\$ 2,500,000
Retail Stores (11-17)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000	\$ 2,500,000
Cash Reserves	\$ 1,500,000	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 2,500,000
Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
License Renewal	\$ -	\$ -	\$ -	\$ 1,300,000	\$ -	\$ -	\$ 1,300,000
	\$ 16,950,000	\$ 2,250,000	\$ 3,550,000	\$ 3,650,000	\$ 3,100,000	\$ 2,500,000	\$ 32,000,000

NOTE: ABOVE IS CASH NEEDED, THE \$8M BALANCE IS GROW FACILITY SELLER NOTE

# Our Raise

We are thrilled to present two strategic fundraising opportunities designed to fuel our growth and expansion in the rapidly evolving cannabis market in Florida. Our capital infusion will occur through two sequential, yet separate raises.

## Raise #1: \$20 Million

**\$7.5M Senior Lender Debt** SECURED  
Florida MMTC License

**\$8M Senior Lender Debt** SECURED  
Central Florida Facility (114,000Ft.<sup>2</sup>)

**\$4.5M Equity Investment** PARTIALLY AVAILABLE  
Preferred Investment Valuation of \$45M  
10% Direct Investment Equity

**Target Closing: August 30, 2024**

## Raise #2: \$20 Million

**\$6.5M Debt** (3-5 Year Term) PENDING  
\$2M Subordinated Debt (Facility Down Payment)  
\$1.5M Closing Cost for MMTC License & Real Property  
\$3M Working Capital

**\$13.5M Equity Investment** AVAILABLE  
Market Valuation of \$50M  
27% Direct Investment Equity

**Target Closing: October 15, 2024**



QUESTIONS & COMMENTS

### CONTACT INFORMATION

**Dallas Owens, CEO**

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Email: Dallas@DeltaOilCo.com

Thank you for considering an investment with Delta Oil Co. We hope you'll join us as we advance our mission and capitalize on this unique investment opportunity.

The Delta Oil Co. Family of Brands



**Delta Oil Co.**<sup>TM</sup>

**-FLORIDA OPERATIONS-**

*Delta Oil Co. | Investor Presentation*

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